

(This document is a free translation of the original French version published on 13 May 2015 in the French legal newspaper "BALO", which is available upon request)

ALSTOM

Société Anonyme with a share capital of € 2,168,547,479

Head Office: 3, Avenue André Malraux – 92300 Levallois-Perret

Registration number: 389 058 447 RCS Nanterre

NOTICE OF MEETING

The shareholders of ALSTOM will be convened to participate in the Ordinary and Extraordinary Shareholder's Meeting which will be held on first call on Tuesday 30 June 2015 at 2.00 p.m., at the CNIT PARIS LA DEFENSE – 2, place de La Défense – 92053 Paris La Défense to deliberate on the following agenda and draft resolutions:

AGENDA

Deliberating as an Ordinary Shareholders' Meeting

- Board of Directors' report.
- Statutory Auditors' report on the annual statutory accounts for the fiscal year ended on 31 March 2015.
- Statutory Auditors' report on the consolidated financial statements for the fiscal year ended on 31 March 2015.
- Statutory Auditors' report on related-party agreements and commitments.
- Approval of the statutory financial statements and operations for the fiscal year ended on 31 March 2015.
- Approval of the consolidated financial statements and operations for the fiscal year ended on 31 March 2015.
- Allocation of income for the fiscal year ended on 31 March 2015.
- Renewal of Mr Patrick Kron's appointment as a Director.
- Renewal of Ms Candace Beinecke's appointment as a Director.
- Renewal of Mr Klaus Mangold's appointment as a Director.
- Renewal of Mr Alan Thomson's appointment as a Director.
- Appointment of Mr Henri Poupart-Lafarge as a Director.
- Appointment of Ms Géraldine Picaud as a Director.
- Appointment of Ms Sylvie Rucar as a Director.
- Advisory vote on the elements of remuneration due or attributed to Mr Patrick Kron in the fiscal year 2014/2015.
- Approval of related-party commitments made to the benefit of Mr Patrick Kron and set out in article L. 225-42-1 of the French Commercial Code.
- Approval of related-party agreements concluded during fiscal year 2014/2015 (exceptional compensation as set out in article L. 225-46 of the French Commercial Code in favour of the members of the *ad hoc* Committee of the Board of Directors).
- Renewal of PricewaterhouseCoopers Audit as Statutory Auditor.
- Renewal of Mazars as Statutory Auditor.
- Appointment of Mr Jean-Christophe Georghiou as a Deputy Statutory Auditor.
- Appointment of Mr Jean-Maurice El Nouchi as a Deputy Statutory Auditor.
- Authorisation to be given to the Board of Directors to trade the Company's shares.

Deliberating as an Extraordinary Shareholders' Meeting

- Board of Directors' report.
- Special Statutory Auditors' reports.
- Authorisation to the Board to reduce the Company's share capital by cancellation of shares.
- Authorisation to implement the Shareholders' meeting decisions and complete the formalities.

DRAFT RESOLUTIONS

ORDINARY PART

First resolution

(Approval of the statutory financial statements and operations for the fiscal year ended on 31 March 2015)

Voting under the quorum and majority rules for Ordinary General Meetings, after reviewing the reports of the Board of Directors and of the Statutory Auditors and the statutory financial statements for the fiscal year ended on 31 March 2015, the shareholders approve the accounts as drafted and presented to them.

The shareholders specifically approve the amount of non-deductible charges (Article 39-4 of the French General Tax Code) shown in the financial statements.

The shareholders also approve the operations shown in these statutory financial statements and/or referred to in the reports.

Second resolution

(Approval of the consolidated financial statements and operations for the fiscal year ended on 31 March 2015)

Voting under the quorum and majority rules for Ordinary General Meetings, after reviewing the reports of the Board of Directors and of the Statutory Auditors and the consolidated financial statements for the fiscal year ended on 31 March 2015, the shareholders approve the consolidated financial statements as drafted and presented to them.

The shareholders also approve the operations shown in these financial statements and/or referred to in the reports.

Third resolution

(Proposal for the allocation of income for the fiscal year ended on 31 March 2015)

Voting under the quorum and majority rules for Ordinary General Meetings, the shareholders after having noted the loss of € 597,443,935.86 for the fiscal year ended 31 March 2015, approve the proposal of the Board of Directors to apply the total amount of this loss on the account "general reserve" which as a result will amount to € 6,669,712,233.79.

As a result, no dividend will be paid to the Shareholders in respect of the fiscal year ended 31 March 2015.

The Shareholders' Meeting duly notes that, in accordance with the law, the following dividends were distributed in respect of the last three fiscal years:

Fiscal Years	2013/2014 (in €)	2012/2013 (in €)	2011/2012 (in €)
Dividend per share ⁽¹⁾	-	0.84	0.80

(1) Amount eligible for the tax reduction of 40% resulting from Article 158-3-2 of the French General Tax Code.

Fourth resolution

(Renewal of Mr Patrick Kron's appointment as a Director)

Voting under the quorum and majority rules for Ordinary General Meetings, the shareholders agree to renew Mr Patrick Kron's term as a Director for a period of four years, until the end of the Ordinary General Meeting called to vote on the accounts for fiscal year 2018/2019.

Fifth resolution

(Renewal of Ms Candace Beinecke's appointment as a Director)

Voting under the quorum and majority rules for Ordinary General Meetings, the shareholders agree to renew Ms Candace Beinecke's term as a Director for a period of four years, until the end of the Ordinary General Meeting called to vote on the accounts for fiscal year 2018/2019.

Sixth resolution

(Renewal of Mr Klaus Mangold's appointment as a Director)

Voting under the quorum and majority rules for Ordinary General Meetings, the shareholders agree to renew Mr Klaus Mangold's term as a Director for a period of four years, until the end of the Ordinary General Meeting called to vote on the accounts for fiscal year 2018/2019.

Seventh resolution

(Renewal of Mr Alan Thomson's appointment as a Director)

Voting under the quorum and majority rules for Ordinary General Meetings, the shareholders agree to renew Mr Alan Thomson's term as a Director for a period of four years, until the end of the Ordinary General Meeting called to vote on the accounts for fiscal year 2018/2019.

Eighth resolution

(Appointment of Mr Henri Poupart-Lafarge as a Director)

Voting under the quorum and majority rules for Ordinary General Meetings, the shareholders agree to appoint Mr Henri Poupart-Lafarge as a Director for a period of four years, until the end of the Ordinary General Meeting called to vote on the accounts for fiscal year 2018/2019.

Ninth resolution

(Appointment of Ms Géraldine Picaud as a Director)

Voting under the quorum and majority rules for Ordinary General Meetings, the shareholders agree to appoint Ms Géraldine Picaud as a Director for a period of four years, until the end of the Ordinary General Meeting called to vote on the accounts for fiscal year 2018/2019.

Tenth resolution

(Appointment of Ms Sylvie Rucar as a Director)

Voting under the quorum and majority rules for Ordinary General Meetings, the shareholders agree to appoint Ms Sylvie Rucar as a Director for a period of four years, until the end of the Ordinary General Meeting called to vote on the accounts for fiscal year 2018/2019.

Eleventh resolution

(Advisory vote of the Shareholders on the elements of remuneration due or attributed to Mr Patrick Kron in the fiscal year 2014/2015)

The General Shareholders' Meeting, consulted under the recommendation of paragraph 24.3 of the AFEP-MEDEF Code of June 2013, which is the reference code of the Company pursuant to Article L. 225-37 of the French Commercial Code, acting under the quorum and majority rules required for Ordinary General Meetings, issues a favourable opinion on the elements of remuneration due or attributed to Mr Patrick Kron in his capacity as an Executive Director of the Alstom Group for the fiscal year 2014/2015 as presented in the preamble of this resolution.

Twelfth resolution

(Related-party commitments made to the benefit of Mr Patrick Kron and set out in Article L. 225-42-1 of the French Commercial Code)

Voting under the quorum and majority rules for Ordinary General Meetings, the shareholders, having read the special report of the Statutory Auditors on the related-party commitments set out in Article L. 225-42-1 of the French Commercial Code established pursuant to Article L. 225-40 of the French Commercial Code, approve pursuant to the terms of Article L. 225-42-1 of the French Commercial Code, the commitments made by the Company to the benefit of Mr Patrick Kron which correspond to the maintenance of the commitments previously approved by the Shareholders' Meeting .

This resolution is approved subject to the preceding condition that the Chairman and Chief Executive Officer's mandate be renewed by the Board of Directors' meeting to be held after this Shareholders' Meeting.

Thirteenth resolution

(Approval of related party agreements entered into during fiscal year 2014/2015 - Exceptional compensation as set out in article L. 225-46 of the French Commercial Code in favour of the members of the *ad hoc* Committee of the Board of Directors)

Voting under the quorum and majority rules for Ordinary General Meetings, the shareholders, having read the special report of the Statutory Auditors established pursuant to Article L. 225-40 of the French Commercial Code, approve the agreements presented in this report which are related to the exceptional remuneration of the members of the *ad hoc* Committee of the Board of Directors created on 29 April 2014 to review the binding offer received from General Electric and any subsequent offer, authorised by the Board of Directors during fiscal year 2014/2015, and acknowledge the information related to the related-party agreements and commitments previously entered into and approved by the Shareholders' Meeting.

Fourteenth resolution

(Renewal of PricewaterhouseCoopers Audit as Statutory Auditor)

After having acknowledged the expiration, as of the end of this Shareholders' Meeting, of the mandate of PricewaterhouseCoopers Audit, the shareholders, voting under the quorum and majority rules required for Ordinary General Meetings, decide to renew PricewaterhouseCoopers Audit, headquartered 63 rue de Villiers, 92200 Neuilly-sur-Seine, as Statutory Auditor, for a term of six fiscal years expiring at the end of the Ordinary General Meeting called to vote on the accounts for the 2020/2021 fiscal year.

Fifteenth resolution

(Renewal of Mazars as Statutory Auditor)

After having acknowledged the expiration, as of the end of this Shareholders' Meeting, of the mandate of Mazars, the shareholders, voting under the quorum and majority rules required for Ordinary General Meetings, decide to renew Mazars, headquartered 61 rue Henri Régnault 92400 Courbevoie, as Statutory Auditor, for a term of six fiscal years expiring at the end of the Ordinary General Meeting called to vote on the accounts for the 2020/2021 fiscal year.

Sixteenth resolution

(Appointment of Mr Jean-Christophe Georghiou as a Deputy Statutory Auditor)

After having acknowledged the expiration, as of the end of this Shareholders' Meeting, of the mandate of Mr Yves Nicolas, the shareholders, voting under the quorum and majority rules required for Ordinary General Meetings, decide to appoint Mr Jean-Christophe Georghiou, 63 rue de Villiers 92200 Neuilly-sur-Seine Cedex, as Deputy Statutory Auditor of PricewaterhouseCoopers Audit, for a term of six fiscal years expiring at the end of the Ordinary General Meeting called to vote on the accounts for the 2020/2021 fiscal year.

Seventeenth resolution

(Appointment of Mr Jean-Maurice El Nouchi as a Deputy Statutory Auditor)

After having acknowledged the expiration, as of the end of this Shareholders' Meeting, of the mandate of Mr Patrick de Cambourg, the shareholders, voting under the quorum and majority rules required for Ordinary General Meetings, decide to appoint Mr Jean-Maurice El Nouchi, 61 rue Henri Régnault 92400 Courbevoie as Deputy Statutory Auditor of Mazars, for a term of six fiscal years expiring at the end of the Ordinary General Meeting called to vote on the accounts for the 2020/2021 fiscal year.

Eighteenth resolution

(Authorisation to be given to the Board of Directors to trade the Company's shares)

Voting under the quorum and majority rules for Ordinary General Meetings, after reviewing the Board of Directors' report, the shareholders authorise the Board of Directors pursuant to the terms of Articles L. 225-209 et seq. of the French Commercial Code as well as European Regulation No. 2273/2003 of 22 December 2003 implementing European Directive No. 2003/6 of 28 January 2003, to purchase Company shares up to the number of shares that represent 10% of the Company's share capital as of 31 March 2015, i.e., a theoretical maximum number of 30,979,249 shares of €7 nominal value, and a theoretical maximum aggregate purchase price of € 1,858,754,940 based on the maximum purchase price per share set hereafter.

This authorisation may be used:

- with the purpose of cancelling the shares acquired, under the conditions laid down by law and notably the nineteenth resolution of the present Shareholder's Meeting;
- with the purpose of allocating or selling shares to employees, former employees or corporate officers of the Company and its affiliated companies as defined in Articles L. 225-180 and L. 233-16 of the French Commercial Code, in particular through employee purchase schemes, stock option plans or free allocations of shares, shareholding transactions reserved for employees or any share-based compensation system;
- to hold, sell, transfer or exchange the shares purchased as part of or following any external growth

transactions within the limit set forth in the 6th paragraph of Article L. 225-209 of the French Commercial Code;

- to deliver shares upon the exercise of rights attached to securities giving access to the share capital;
- to ensure the liquidity of the market and to manage the Company's market as part of a liquidity contract through an authorised investment services provider complying with a code of ethics agreed upon by the French Stock Market Authority ("AMF");
- as well as to implement any market practice that could potentially be allowed by the French Stock Market Authority and, more generally, to carry out any other transaction in compliance with applicable regulations.

The purchase, sale, transfer or exchange of these shares may occur, in whole or in part, in accordance with the rules set by the relevant regulatory bodies, on regulated markets or off the market, including *via* multilateral trading facilities (MTFs) or *via* a systematic internaliser, by any means, including block transfer, the use or exercise of financial instruments, derivatives and, in particular through optional transactions such as the purchase and sale of options, and at any time within the limits set forth by laws and regulations, excluding during any take-over period on the Company's share capital.

The purchase price may not exceed €60 (excluding expenses) per share, subject to adjustments relating to transactions affecting the Company's share capital. In the event of transactions dealing in the Company's share capital and, in particular, in the event of an increase in the share capital by the incorporation of reserves and the allocation of shares, free of charge, as well as in the event of a split or a consolidation of the shares, the price indicated above shall be adjusted by a multiplying ratio equal to the number of shares included in the share capital before the transaction divided by the number of these shares after the transaction.

This authorisation shall cancel and replace the authorisation granted by the twelfth resolution approved by the Shareholders' Meeting of 1st July 2014, and shall be valid for an eighteen-month period as from this Shareholder's Meeting.

The shareholders hereby grant full powers to the Board of Directors, with authority to delegate such powers, to make all stock market orders, on any market or undertake any off-market transactions, conclude all agreements, in particular for keeping records of the purchase and sale of shares, allocate or reallocate the shares acquired for different purposes within applicable legal and regulatory conditions, prepare all documents, sign any agreement to carry out all formalities and make all declarations for and to all bodies and, generally, to do all that is necessary to implement this resolution.

EXTRAORDINARY PART

Nineteenth resolution

(Authorisation given to the Board of Directors to reduce the share capital by cancellation of shares)

Voting under the conditions of quorum and majority required for Extraordinary General Meetings, after reviewing the report of the Board of Directors and the special Statutory Auditors' report prepared in compliance with Article L. 225-209 of the French Commercial Code, the shareholders hereby authorise the Board of Directors, with the authority to subdelegate its powers, within the limits of the law, to reduce the share capital, in one or more times, by cancelling all or part of the shares that may be repurchased by the Company pursuant to any current or future authorisation granted by its shareholders in Ordinary General Meeting in accordance with Article L. 225-209 referred to above, subject to a limit of 10% of the share capital and in compliance with the applicable legal and regulatory provisions.

This authorisation is given for a twenty-four month period from the date of this Meeting and cancels and replaces the authorisation granted by the General Shareholders' Meeting of 2nd July 2013 in the eighth resolution.

The shareholders give the Board of Directors full powers, with the authority to subdelegate its powers, within the limits of the law, to carry out this (these) reduction(s) of the share capital, to amend the Articles of Association accordingly and generally do whatever is necessary.

Twentieth resolution

(Authorisation to implement the Shareholders' Meeting's decisions and complete the formalities)

Voting under the quorum and majority rules for Extraordinary General Meetings, the shareholders hereby give full authority to the holder of an original, copy or extract of the minutes of this Meeting to perform all legal or administrative formalities and to proceed with all required filings and publications.

PARTICIPATING TO THE SHAREHOLDERS' MEETING

1. Conditions for participating

Each shareholder, irrespective of the number of shares held, may participate to the Shareholders' Meeting by either attending it in person, or authorising another shareholder or his/her spouse or the partner to whom the shareholder is bound by a Civil Solidarity Pact to represent him/her at the Meeting. The shareholder may also authorise any other individual or legal entity selected by him/her to represent him/her at the Meeting (Article L. 225-106 of the French Commercial Code) or vote by mail. However, the only shareholders entitled to participate in the Meeting are those who have demonstrated that they hold shares in accordance with Article R. 225-85 of the French Commercial Code as follows.

For **holders of registered shares** (meaning that the shares are recorded in the shareholder's name in the shares register maintained by BNP Paribas Securities Services for the account of ALSTOM), their shares must be recorded in ALSTOM's shares register, at the latest the second business day preceding the Meeting at midnight, i.e. Friday 26 June 2015 at midnight (Paris time);

For **holders of bearer shares**, their shares must be recorded in the accounts held by the authorised financial intermediary ("*intermédiaire financier habilité*") maintaining their shares account, at the latest the second business day preceding the Meeting at midnight, i.e. Friday 26 June 2015 at midnight (Paris time). This record is evidenced by a statement of participation ("*attestation de participation*") provided by the financial intermediary.

2. To attend the Shareholders' Meeting in person

To attend in person, shareholders should apply for an attendance card ("*carte d'admission*") as early as possible to receive the card in due time.

2.1 Requesting an attendance card by post

Holders of registered shares should cross box A of the voting form which is sent to them together with the brochure of the AGM (i.e. the printed Notice of Meeting). They should send this form back, duly signed and

dated, to BNP Paribas Securities Services (CTS – Service Assemblées – Grands Moulins – 9 rue du Débarcadère, 93761 Pantin Cédex - France), at the latest on Monday 29 June 2015 at 3.00 p.m. (Paris time).

Holders of bearer shares should either cross box A of the voting form and send it, duly signed and dated, to their financial intermediary, or request an attendance card from their financial intermediary. The financial intermediary shall provide evidence of the shareholder's status directly to BNP Paribas Securities Services, by producing a statement of participation ("*attestation de participation*"). If a holder of bearer shares has not received an attendance card in due time, he/she should ask his/her financial intermediary for a statement of participation that will evidence his/her status as shareholder at the Meeting's reception desk .

The attendance card will be sent by post.

2.2 Requesting an attendance card online

Holders of registered shares wishing to attend the Meeting in person may request an attendance card online by filing an application in the secured VOTACCESS platform. This platform can be accessed from the Planetshares website at the following address <https://planetshares.bnpparibas.com>.

Shareholders holding shares in direct registered form ("*nominatif pur*") must log on to the Planetshares website with their usual access codes.

Shareholders holding shares in intermediary registered form ("*nominatif administré*") will receive a letter in which they will find their username in the top right-hand corner of the voting form. This username will allow them to access the Planetshares website and obtain their password.

In case the shareholder has misplaced his/her username or password, he/she should call the following number: 0 800 509 051 from France / +33 1 40 14 80 05 from abroad.

After logging on the Planetshares website, the shareholder in registered form (direct or intermediary registered form) can access VOTACCESS via "My shareholder space" by clicking on "My Annual General Meetings". A summary of his/her voting rights will be displayed allowing him/her to click on the link "Access electronic voting" on the information toolbar on the right. The shareholder will then be redirected to the VOTACCESS online voting page, where he/she can request an attendance card.

Holders of bearer shares wishing to attend the Meeting in person and whose financial intermediary provides access to VOTACCESS may request an attendance card after connecting to the "Shares" internet portal of his/her financial intermediary.

It is recommended not to wait until the day before the Meeting to request an attendance card.

3. To vote by mail or by proxy

3.1 Voting or appointing a proxy by post

Holders of registered shares automatically receive the voting form enabling to vote by mail or by proxy, together with the printed Notice of Meeting. They should complete and sign this form, and send it back to BNP Paribas Securities Services (CTS – Service Assemblées – Grands Moulins – 9 rue du Débarcadère – 93761 Pantin Cédex - France).

Holders of bearer shares may obtain the voting form from BNP Paribas Securities Services (CTS – Service Assemblées – Grands Moulins – 9, rue du Débarcadère – 93761 Pantin Cedex – France). This request must be received at least six days before the date of the Meeting i.e. at the latest by 24 June 2015. Holders of bearer shares must send the voting form, duly signed and completed, to their financial intermediary holding their shares. The financial intermediary shall provide evidence of the shareholders' status and return this form back to BNP Paribas Securities Services, together with a statement of participation ("*attestation de participation*").

In order to be taken into account, forms must be received by BNP Paribas Securities Services, at least the day before the Meeting, at 3.00 p.m., i.e. at the latest on Monday 29 June 2015 at 3.00 p.m. (Paris time).

Each shareholder who has expressed his/her vote by mail, sent a proxy or requested an attendance card cannot choose another method of participation but may sell all or part of his/her shares.

The designation or revocation of a proxy expressed by post should be received, at the latest on the day before the Meeting at 3.00 p.m., i.e. on Monday 29 June 2015 at 3.00 p.m. (Paris time).

3.2 Voting or appointing a proxy online (Via VOTACCESS)

Holders of registered shares wishing to vote or appoint a proxy online may log on to the platform VOTACCESS, which can be accessed from the Planetshares website at the following address <https://planetshares.bnpparibas.com>.

Shareholders holding shares in direct registered form ("*nominatif pur*") must log on to the Planetshares website with their usual access codes.

Shareholders holding shares in intermediary registered form ("*nominatif administré*") will receive a mailing specifying their username. This username will enable them to log onto the Planetshares website and obtain their password.

In case the shareholder has misplaced his/her username or password, he/she can call the following number: 0 800 509 051 from France / + 33 1 40 14 80 05 from abroad.

After logging on the Planetshares website, the shareholder (in direct registered form or in intermediary registered form) can access VOTACCESS via "My shareholder space" by clicking on "My Annual General Meetings". A summary of his/her voting rights will be displayed allowing him/her to click on the link "Access electronic voting" on the information toolbar on the right. The shareholder will then be redirected to the online voting page VOTACCESS, where he/she can register his/her voting instructions, or designate/voke a proxy. From this website, he/she can also consult the documentation relating to the Shareholders' Meeting.

Holders of bearer shares whose financial intermediary is connected to the VOTACCESS system and provides this service for this Meeting may vote by or appoint a proxy by internet.

Holders of bearer shares wishing to vote by internet will have to connect to the internet portal of their financial intermediary, using their usual login, and then access its "Shares" portal and finally VOTACCESS which will allow them to vote, designate or revoke a proxy. Access to the "VOTACCESS" platform by the Internet portal of the financial intermediary holding the shareholder's account may be subject to special conditions of use set by this financial intermediary. Accordingly, the bearer shareholders interested in this service are invited to contact their account holders to be aware of these conditions.

3.3 Designation or revocation of a proxy by internet (without VOTACCESS)

In accordance with Article R. 225-79 of the French Commercial Code, notification of designation or of revocation of a proxy can also be done by internet if the financial intermediary of the shareholder is not connected to VOTACCESS.

Holders of bearer shares:

- must send their request by e-mail to paris.bp2s.france.cts.mandats@bnpparibas.com. This e-mail should include the following information: Alstom Meeting, 30 June 2015, last name, first name, address and exhaustive bank account details of the shareholder, as well as last name, first name and if possible address of the proxy.
- must ask their financial intermediary maintaining their shares account to send a written confirmation by regular mail to BNP Paribas Securities Services – CTS – Service Assemblées – - Grands Moulins - 9 rue du Débarcadère – 93761 Pantin Cedex – France).

Only notifications of designation or revocation of proxies should be sent to the above electronic address, all other requests or notifications related to another subject will not be processed.

For the due process of electronic designations or revocations of proxies, emails and/or written confirmation from financial intermediaries should be received by BNP Paribas as above stated, at the latest the day before the Meeting at 3.00 p.m. (Paris time) i.e. at the latest on Monday 29 June 2015 at 3.00 p.m. (Paris time).

It is recommended not to wait until the day before the Meeting to give your instructions.

The securised VOTACCESS platform dedicated to the Meeting will be opened up from 12 June 2015 to 29 June 2015 at 3:00 pm (Paris time).

It is recommended not to wait until the last day to connect to the site.

4. Requests for inclusion of additional items or resolutions in the agenda of the Meeting

Requests for inclusion of additional items or resolutions in the agenda of the Meeting must be sent by the shareholders complying with the requirements of Article R.225-71 of the French Commercial Code, to ALSTOM's headquarters (Attention: Président du Conseil d'administration d'ALSTOM – « *Points ou Projets de résolution à l'Assemblée* » – 3, avenue André Malraux - 92300 Levallois-Perret) by registered letter with acknowledgement of receipt or by electronic means at the following address "investor.relations@chq.alstom.com", and must arrive at the latest 25 calendar days prior to the Meeting i.e. at the latest on Friday 5 June 2015 at midnight (Paris time), being specified that they must be sent within 20 days as from the publication of this notice in compliance with Article R.225-73 (II) of the French Commercial Code.

Each request must be accompanied by the item to be put on the agenda and its motivation, or by the text of the draft resolution, possibly with a brief explanation, and if applicable by the information requested pursuant to Article R.225-71 of the French Commercial Code. Each request must also be accompanied by a statement evidencing the ownership or the representation of the amount of the share capital requested by Article R.225-71 of the French Commercial Code.

The Company will acknowledge receipt of the request by registered letter, within five calendar days as from its reception. In order to have the proposed additional item or resolution being submitted to the Meeting, the

person proposing such item or resolution shall provide a new statement evidencing the registration of the shares in the same account at the latest the second business day preceding the Meeting at midnight, i.e. Friday 26 June 2015 at midnight (Paris time).

5. Written questions

Each shareholder may ask questions in writing, to which the Board of Directors will answer during the Shareholders' Meeting. Written questions must be sent to ALSTOM's headquarters (Attention: *Président du Conseil d'administration d'ALSTOM – « Questions écrites à l'Assemblée »* – 3, avenue André Malraux 92300 Levallois-Perret) by registered letter with acknowledgement of receipt or by electronic means at the following address "investor.relations@chq.alstom.com", at the latest the fourth business day preceding the Meeting, i.e. Wednesday 24 June 2015. Written questions must be accompanied by a statement evidencing the ownership of the shares in ALSTOM's registered shares account or in the shares account maintained by the financial intermediary.

Pursuant to applicable legislation, a common answer can be given to several questions if they have the same content or bear on the same topic. The answer to a written question will be deemed answered if it is in ALSTOM's website at www.alstom.com / Investors / Shareholders' corner / Shareholders' Meeting.

6. Information and documents available to shareholders

Pursuant to applicable law, documents that must be made available to shareholders in relation to this Shareholders' Meeting will be available at ALSTOM's headquarters, 3, avenue André Malraux, 92300 Levallois Perret, France, from the publication of the second notice of meeting and at least 15 days prior to the Meeting date, i.e. Monday 15 June 2015.

This notice as well as a presentation of the resolutions submitted to the Meeting will be made available on ALSTOM's website at www.alstom.com / Investors / Shareholders' corner / Shareholders Meeting.

In addition all documents and information provided for in Article R.225-73-1 of the French Commercial Code will be available on ALSTOM's website at the same address, at the latest on the 21st day preceding the Meeting, i.e. Tuesday 9 June 2015. If applicable, the items or draft resolutions proposed by shareholders will be published on the same address.

There will be a live web cast and a replay of this Shareholders' Meeting on ALSTOM's website.

The Board of Directors.